



EQUITY SHARING QUESTIONNAIRE

1. What is Occupier One's name, marital status, and gender?
2. What is Occupier Two's name, marital status, and gender?
3. What is Investor One's name, marital status, and gender?
4. What is Investor Two's name, marital status, and gender?
5. What is the Occupier percentage of ownership?
6. What is the Investor percentage of ownership?
7. In what percentages will expenses of the property be split, if different from the parties' respective percentages of ownership?
8. What is the address of the equity share property?
9. What is the property's assessor parcel number?
10. What is the address of the Investors?
11. What is the purchase price of the property?
12. What is the initial capital (down payment or retained equity) contributed by the Investors?
13. What is the initial capital (down payment or retained equity) contributed by the Owners?
14. What is the market rent for the entire property?
15. What is the purchase loan amount on the property?
16. How many years will the agreement last?
17. What is the name of the lender?
18. What is the name of the title company or closing professional?
19. Please attach a copy of the current deed to the property, including the legal description.
20. Please describe any other terms or provisions agreed upon between the parties not already covered above: